1. Dashboard/
   1. Quick Client Search/Save Changes
      1. Not working!
      2. Do we need this? Edit policies does same?
2. Edit Policies in Database/
   1. Agency Estimated Comm/Revenue (CRM)
      1. UI Not calculating this amount.
         1. FORMULA: Premium Sold x Policy Gross Comm %
3. Edit Policies in Database/
   1. Agent Estimated Comm $
      1. UI Not calculating this amount.
         1. FORMULA: Premium Sold (x) Policy Gross Comm % (x) Agent Comm (NEW 50% RWL 25%)
4. Edit Policies in Database
   1. Can’t sort any columns!
5. Edit Policies in Database
   1. Agent Comm (NEW 50% RWL 25%)
      1. Should be (0.50 or 50%)

No! Let's stick with the plan the way its designed. 5 phases! Just stop at the end of each phase and have me test it to make sure we are on track. Will you also backup along the way at each phase?

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