1. Dashboard/
   1. Quick Client Search/Save Changes
      1. Not working!
      2. Do we need this? Edit policies does same?
2. Edit Policies in Database/
   1. Agency Estimated Comm/Revenue (CRM)
      1. UI Not calculating this amount.
         1. FORMULA: Premium Sold x Policy Gross Comm %
3. Edit Policies in Database/
   1. Agent Estimated Comm $
      1. UI Not calculating this amount.
         1. FORMULA: Premium Sold (x) Policy Gross Comm % (x) Agent Comm (NEW 50% RWL 25%)
4. Edit Policies in Database
   1. Can’t sort any columns!
5. Edit Policies in Database
   1. Agent Comm (NEW 50% RWL 25%)
      1. Should be (0.50 or 50%)
6. Add Policy Term column
7. Ad New Policy Transaction Page
   1. Need option to add Policy Types
8. **ADMIN PANEL/ FORMUL ISSUES/CRITICAL ISSUE: Agent Comm Rate Inconsistency**

 Don't change app code. What impact would it have on the other pages and the rest of the app if we delete the "Admin Panel" page. Are there items, features, formulas, fields etc... that will cause harm to │

│ any other part of the app by deleting the "Accounting" page. The reason I want to do this is because we copied lots of things from there and used them on the "Reconciliation" page.